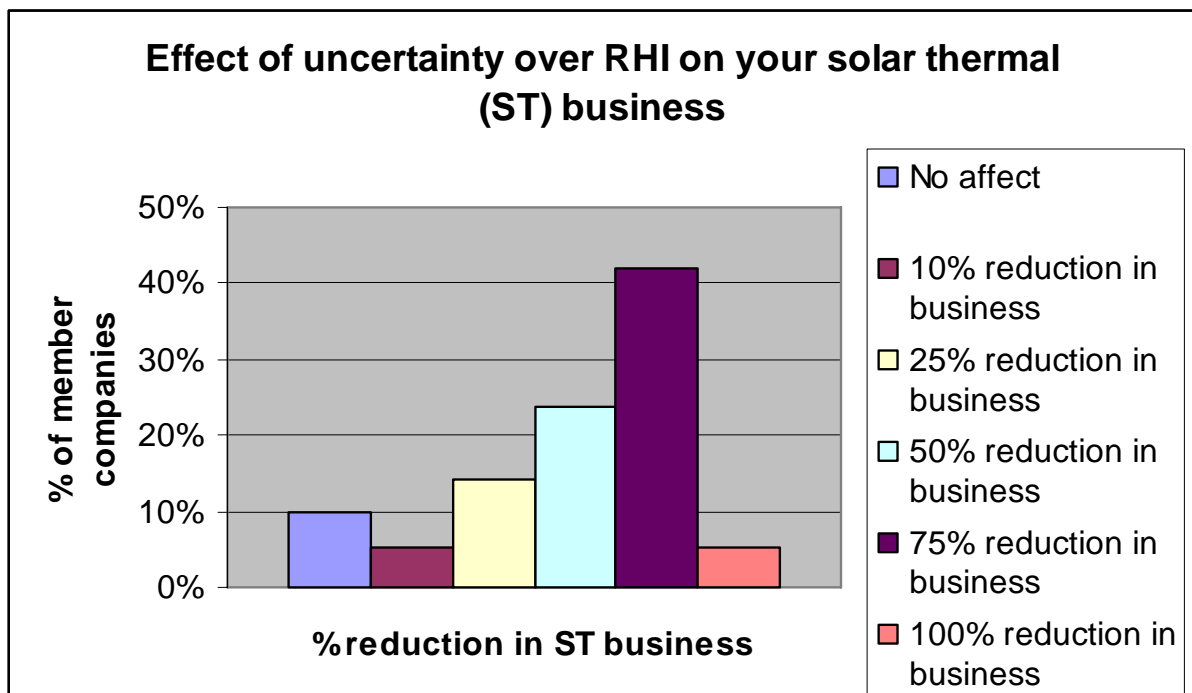


Member responses to recent STA survey about the RHI & its consequences.

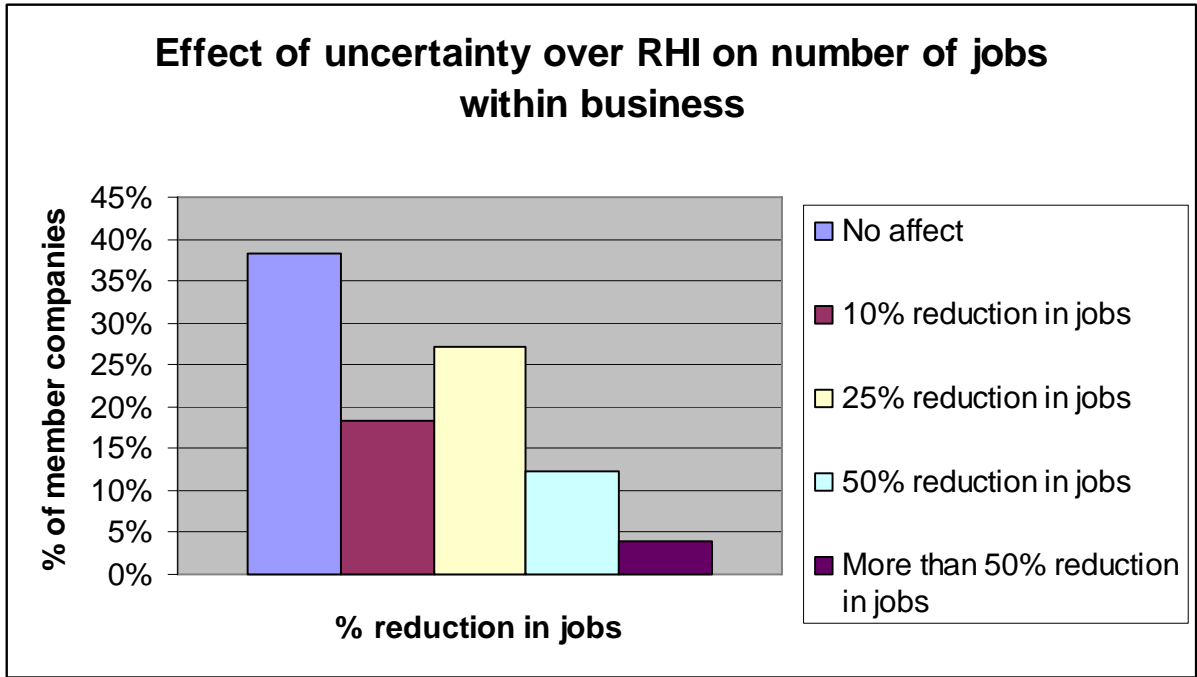
A recent survey was conducted amongst member companies in relation to the proposed RHI and its impact on their businesses. With a very good response rate for surveys of almost 25%, the Association is able to present a clear analysis of the overall feeling within its members and make an assumption on the industry as a whole.

As you will see from the results displayed below, there is a definite indication that:

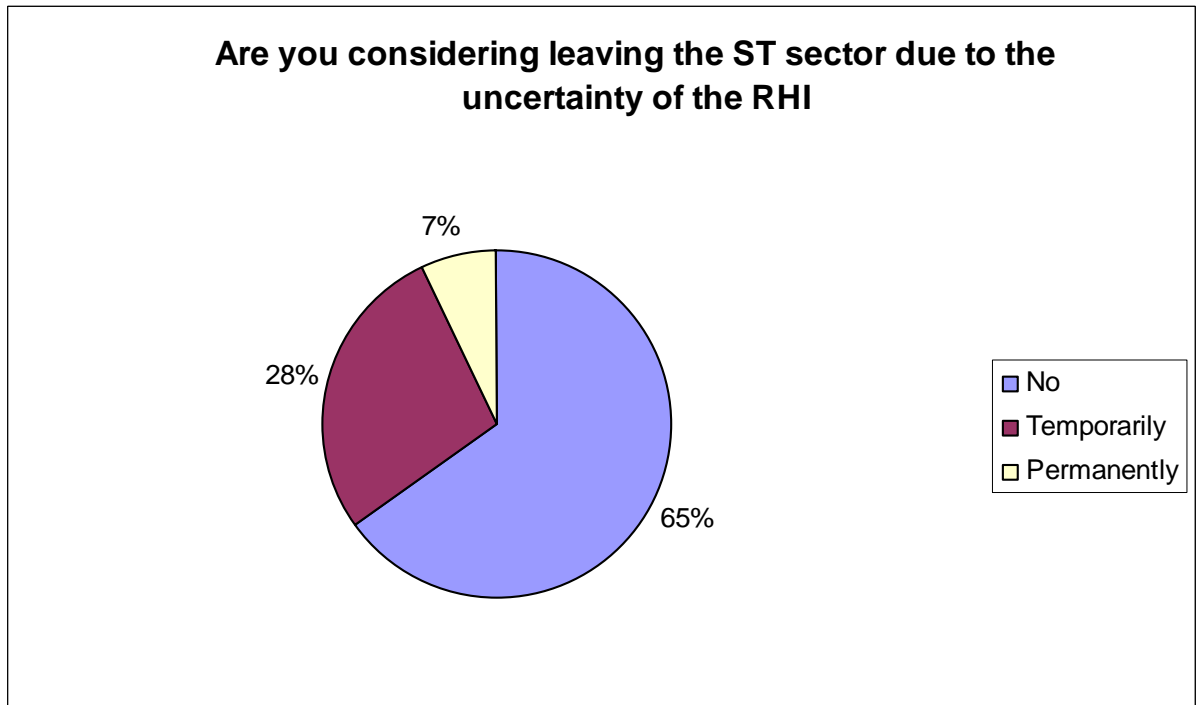
- Doubts over introduction of RHI have resulted in loss of business – over 75% loss in 40% of our member companies
- Anticipated increase in business if RHI is introduced – over 100% increase by over 30% of members
- Strong opinion that ROI should be set equally for FiT & RHI or at least that ROI should be 12% for solar thermal as it is for other heat technologies
- High number of member companies happy to write individually to their MP in support of the RHI



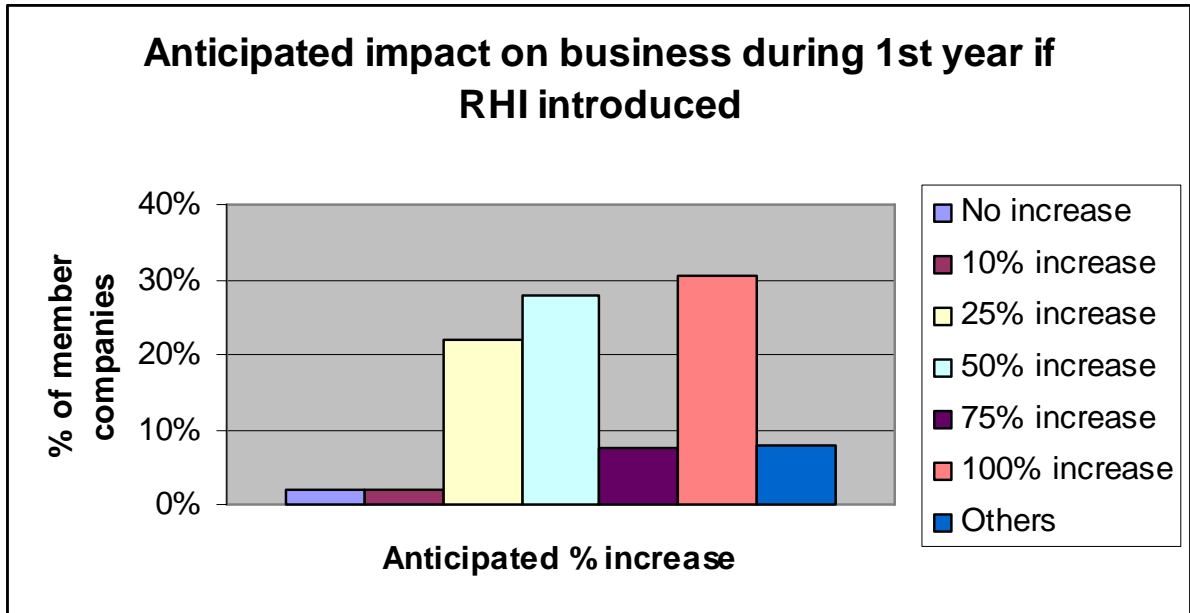
Q1: What effect has uncertainty over RHI since the election had on your solar thermal business?



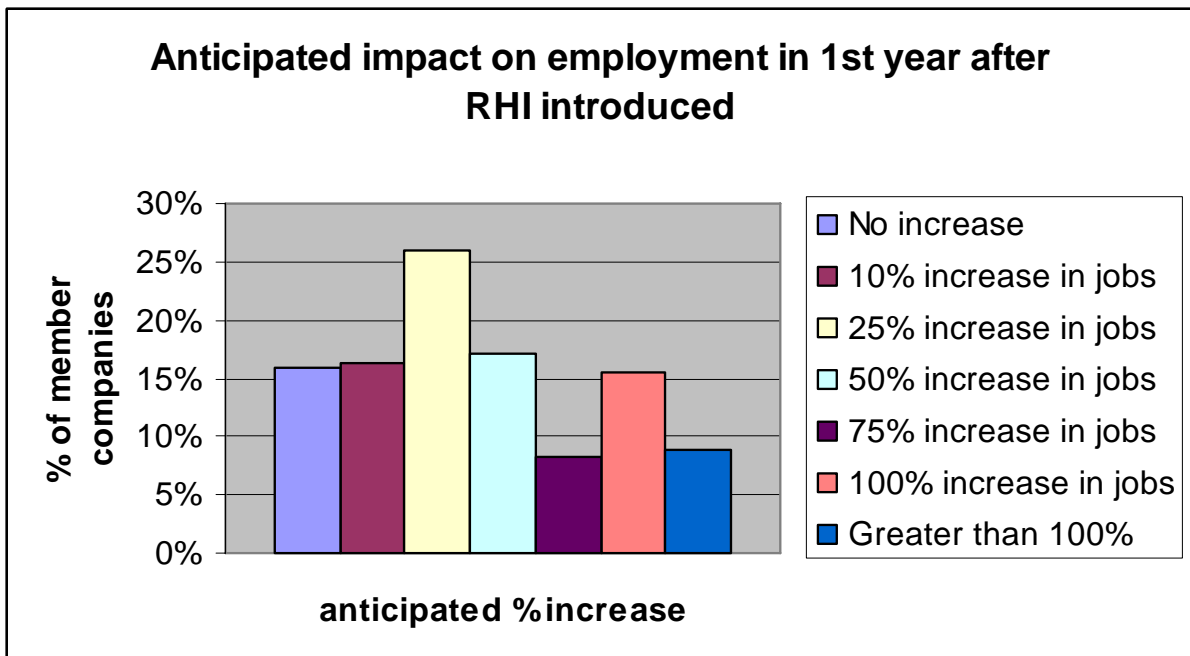
Q2: What effect has uncertainty over RHI since the election had on the number of jobs in your business?



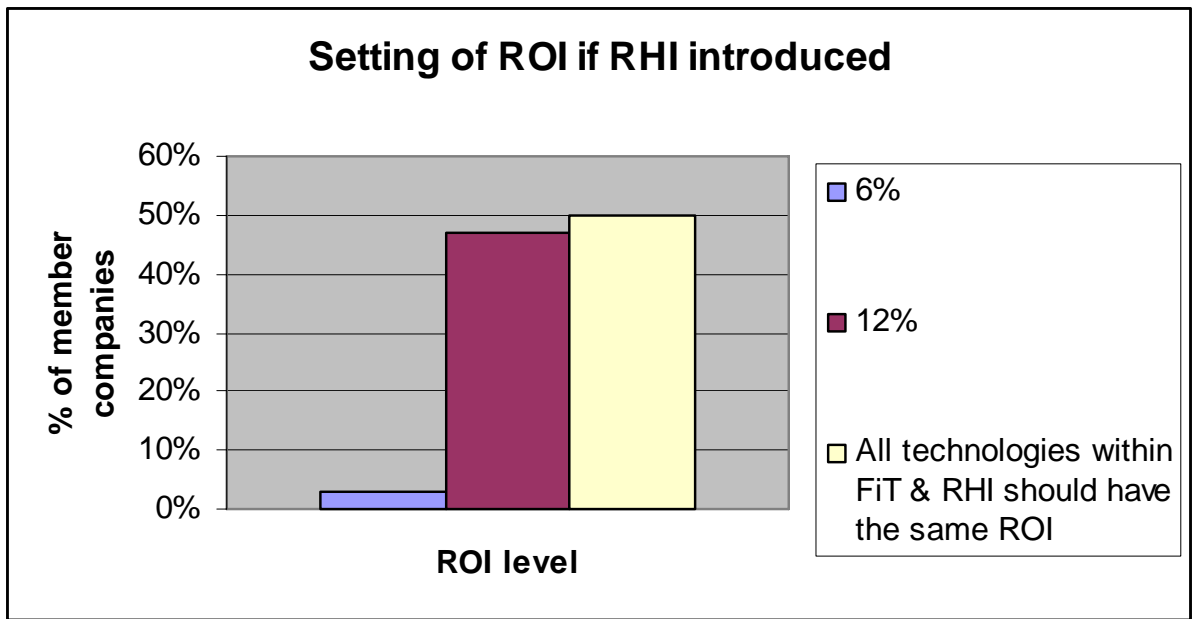
Q3: Due to the uncertainty with the RHI are you considering leaving the solar thermal sector?



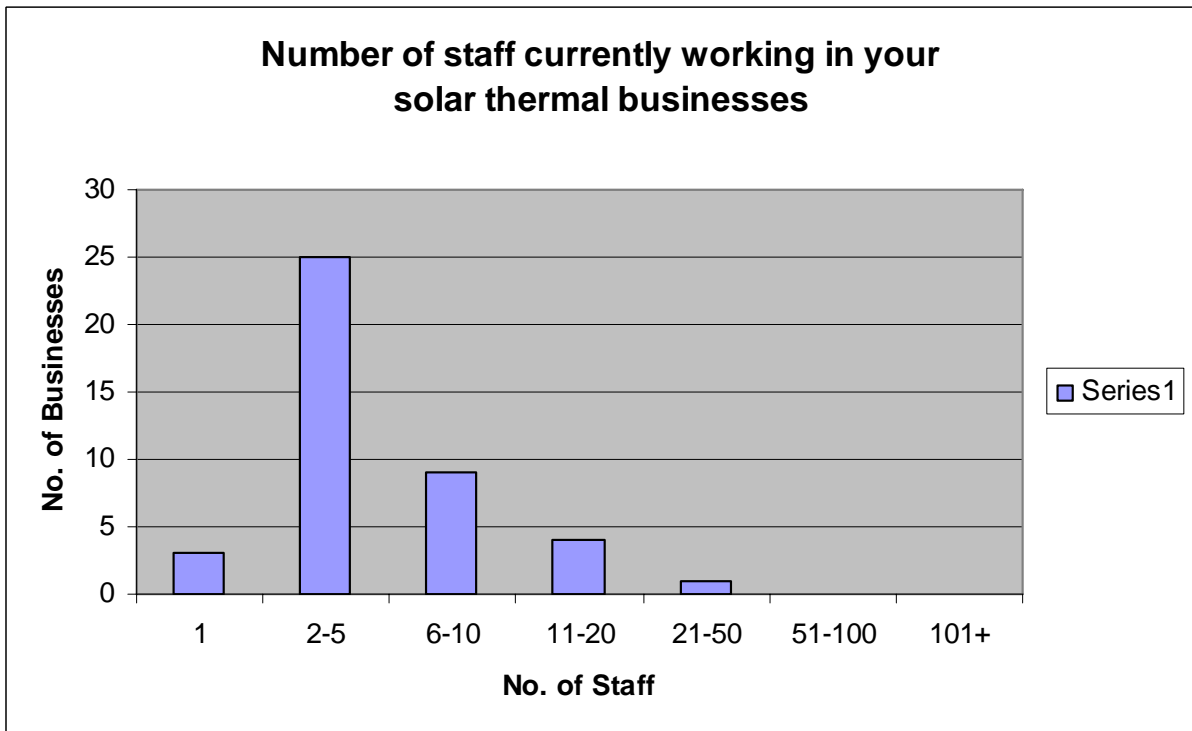
Q4: If the RHI is introduced what is the anticipated impact on your business during the 1st year?



Q5: If the RHI is introduced, what is your anticipated impact on employment during the 1st year?

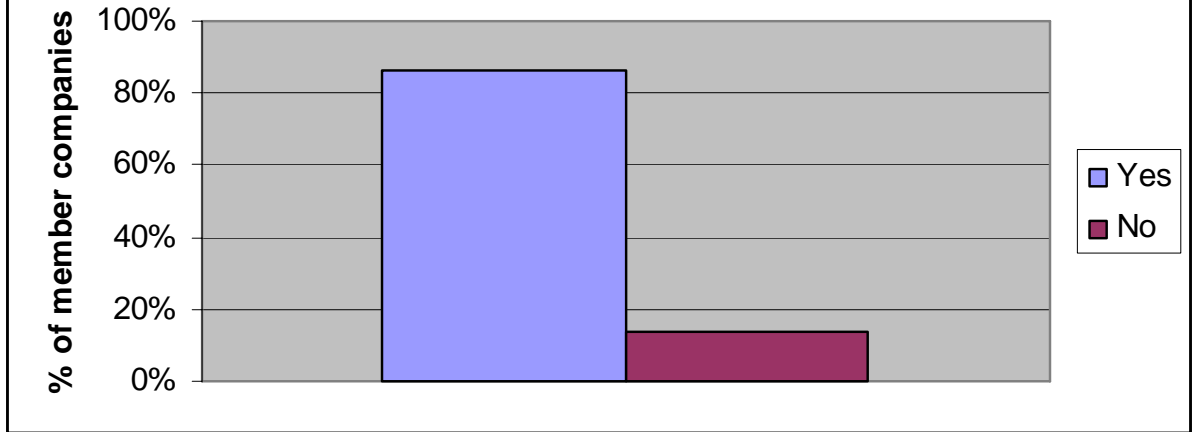


Q6: If the RHI is introduced do you think that the Return on Investment (ROI) for solar thermal should remain at 6% (as per consultation); be increased to 12% in line with all other renewable heating technologies or that all technologies within FiT & RHI should have the same ROI?



Q7: How many staff (employed & sub-contracted) are currently working regularly in the solar thermal sector within your business?

Are you willing to write to your MP in support of RHI launch?



Q8: In supporting the growth of your company, the Association and the industry would you be willing to write to your MP in support of the launch of the RHI?